10 EASY STEPS FOR A SUCCESFUL

CLOUD ERP IMPLEMENTATIONS

ERP implementation are successful provided, we follow a methodology with a clearly defined Scope, Timeline, Cost to implement. If anyone of these 3 areas are squeezed then the other two gets affected. So as a project manager, you have to balance all the 3 elements for the success of an ERP Implementation.

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STEP 1



Identify the Stakeholders and Business Objectives

- Identify and define the Business objectives
- Identify the Stakeholders
- Who is responsible for the work and implementation

STEP 2

Identify the project scope for the current phase of implementation



Define Project scope

STEP 3



Do a Current System Study

- Identify the GAPS, Customisation etc
- Finalise the scope with Stakeholders
- Get the right resources
- Agrement on timelines

STEP 4

- Design documentation
- Allocate the people
- Development with Test cases
- Release to customer for Acceptance



Customisation work

STEP 5



- Identify the master data
- Find the transaction data that needs to be migrated
- Write migration scripts
- Do a Sample Data migration and generate reprots.
- reprots.Get an approval from stake holders

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CLOUD ERP IMPLEMENTATIONS

STEP 6

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End Users training

- Identify end users for training
- Define Training schedule and objectives
 - Deliver Training with Hands-on sessions.
 - Identify User Champions

STEP 7

- Setup the Servers
- Deploy the application with all Customisations.
- Migration of data
- Do an end to end testing with interfaces



System Integration Testing (SIT)

STEP 8



User Acceptance Testing (UAT)

- Write Business Test cases
- Business users will execute the test cases as it is a REAL BUSINESS, take reports and check it
- Raise the issues, if any.

STEP 9

- Agree on the Cut-off date
- Setup new Server Environment
- Do the Data migration
- Do a Sanity testing
- Begin LIVE transactions



Go Live preparation and Live

STEP 10



Post Go Live Support

- Support the Business Users with use cases & guidances
- Identify the issues, if any
- Fix the issues, test and release to end users
- Regular end users training.

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